

**SOUTH FLORIDA INJURY CENTERS**

5715 N University Dr.

Tamarac, FL 33321

Ph: (954) 606-6325 Fax: (772) 621-5131

**GENERAL RELEASE & RELEASE OF MEDICAL RECORDS**

TO ALL CONCERNED REGARDING THIS MATTER: That I have requested the release of the X-rays and medical records of:

\_\_\_\_\_  
Print Patient's Name

Patient's DOB: \_\_\_\_\_ Patient's SS# \_\_\_\_\_

Dr. Brian S. Wilner

I hereby acknowledge receipt of their X-ray films and medical records. In consideration of the foregoing, I hereby release and forever discharge the aforesaid Doctor of Chiropractic from any and all responsibility or liability of any kind, nature, or character whatsoever arising from said treatment.

\_\_\_\_\_  
Patient or legal representative's signature

\_\_\_\_\_  
Date



**OFFICE OF INSURANCE REGULATION**  
*Bureau of Property & Casualty Forms and Rates*

**Standard Disclosure and Acknowledgement Form**  
**Personal Injury Protection - Initial Treatment or Service Provided**

The undersigned insured person (or guardian of such person) affirms:

1. The services or treatment set forth below were actually rendered. This means that those services have already been provided.

\_\_\_\_\_

- 2. I have the right and the duty to confirm that the services have already been provided.
- 3. I was not solicited by any person to seek any services from the medical provider of the services described above.
- 4. The medical provider has explained the services to me for which payment is being claimed.
- 5. If I notify the insurer in writing of a billing error, I may be entitled to a portion of any reduction in the amounts paid by my motor vehicle insurer. If entitled, my share would be at least 20% of the amount of the reduction, up to \$500.

Insured Person (patient receiving treatment or services) or Guardian of Insured Person:

\_\_\_\_\_

\_\_\_\_\_

Name (PRINT or TYPE)

Signature

Date

The undersigned licensed medical professional or medical director, if applicable, affirms the statement numbered 1 above and also:

- A. I have not solicited or caused the insured person, who was involved in a motor vehicle accident, to be solicited to make a claim for Personal Injury Protection benefits.
- B. The treatment or services rendered were explained to the insured person, or his or her guardian, sufficiently for that person to sign this form with informed consent.
- C. The accompanying statement or bill is properly completed in all material provisions and all relevant information has been provided therein. This means that each request for information has been responded to truthfully, accurately, and in a substantially complete manner.
- D. The coding of procedures on the accompanying statement or bill is proper. This means that no service has been uncoded, unbundled, or constitutes an invalid or not medically necessary diagnostic test as defined by Section 627.732 (15) and (16), Florida Statutes or Section 627.736(5)(b)6, Florida Statutes.

Licensed Medical Professional Rendering Treatment/Services or Medical Director, if applicable (Signature by his/ her own hand):

\_\_\_\_\_

Signature

Date

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of Claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree per Section 817.234(1)(b), Florida Statutes.

Note: The original of this form must be furnished to the insurer pursuant to Section 627.736(4)(b), Florida Statutes and may not be electronically furnished. Failure to furnish this form may result in non-payment of the claim.

**South Florida Injury Centers, Inc.**  
**5715 N University Dr.**  
**Tamarac, FL 33321**

Date: \_\_\_/\_\_\_/\_\_\_

**PLEASE PRINT AND WRITE N/A IF ANYTHING DOES NOT APPLY.**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  Male  Female

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Cell # (\_\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Marital Status:  Married  Single  Widowed

Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Emergency Contact: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_

**PRESENT COMPLAINT**

Describe your problem: \_\_\_\_\_

\_\_\_\_\_

Have you been treated for this condition?  YES  NO

(If YES, give DOCTOR'S NAME): \_\_\_\_\_

Were you taken to the hospital?  YES  NO

(If YES, provide NAME OF HOSPITAL and SERVICES PROVIDED): \_\_\_\_\_

\_\_\_\_\_

Have you missed any work?  YES  NO (If YES, provide DATES): \_\_\_\_\_

**MEDICAL HISTORY**

- |  |                                       |  |   |
|--|---------------------------------------|--|---|
| <input type="checkbox"/> POLIO               | <input type="checkbox"/> DIABETES     | <input type="checkbox"/> RHEUMATISM    | <input type="checkbox"/> MULTIPLE SCLEROSIS |
| <input type="checkbox"/> ANEMIA              | <input type="checkbox"/> HEPATITIS    | <input type="checkbox"/> CONCUSSION    | <input type="checkbox"/> DIGESTIVE DISORDER |
| <input type="checkbox"/> ASTHMA              | <input type="checkbox"/> ARTHRITIS    | <input type="checkbox"/> CONVULSIONS   | <input type="checkbox"/> NEURITIS           |
| <input type="checkbox"/> CANCER              | <input type="checkbox"/> DIZZINESS    | <input type="checkbox"/> NERVOUSNESS   | <input type="checkbox"/> EPILEPSY           |
| <input type="checkbox"/> BACKACHES           | <input type="checkbox"/> NUMBNESS     | <input type="checkbox"/> SINUS TROUBLE | <input type="checkbox"/> HEART TROUBLE      |
| <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> OTHER: _____ |  |   |

Have you had any surgeries?  YES  NO (If YES, list dates of SURGERY): \_\_\_\_\_

\_\_\_\_\_

Do you drink alcohol?  YES  NO

Do you smoke cigarettes?  YES  NO

Do you exercise?  YES  NO (If YES, describe): \_\_\_\_\_

Do you have a family history of heart disease, diabetes or cancer?  YES  NO

If so, who? : \_\_\_\_\_

Have you had any prior Motor Vehicle Accidents?  YES  NO If yes, when? \_\_\_\_\_

Please describe injuries and treatment for the prior accident (including surgeries, injections etc...): \_\_\_\_\_

Have you had any prior illnesses/injury not related to an auto accident?  YES  NO

Please describe: \_\_\_\_\_

Were you treated by a physician for any condition in the last 12 months?  YES  NO

(If YES, describe condition): \_\_\_\_\_

Date of last physical exam: \_\_\_/\_\_\_/\_\_\_

Date of last menstrual period: \_\_\_/\_\_\_/\_\_\_

Are you pregnant?  YES  NO

Name of Physician \_\_\_\_\_ Phone #: \_\_\_\_\_

Allergic to any medication?  YES  NO (If YES, what medications?): \_\_\_\_\_

Taking any medications?  YES  NO (If YES, what medications?): \_\_\_\_\_

**AUTO ACCIDENT- PLEASE COMPLETE THE FOLLOWING QUESTIONS:**

Date of Accident: \_\_\_/\_\_\_/\_\_\_

Did you report the accident to your Auto insurance?  YES  NO

(If YES, What is the Claim # for your Auto Insurance) \_\_\_\_\_

What kinds of vehicles were involved?  Truck  Car  SUV  Motorcycle  Bus  Tractor Trailer

Bicycle  OTHER \_\_\_\_\_

Were you a:  Driver  Passenger (front)  Back Passenger (L) (M) (R)  Pedestrian

Was your vehicle moving when the accident occurred?  YES  NO

Did your vehicle hit other vehicles?  YES  NO Where? \_\_\_\_\_

Did the other vehicle hit your vehicle? YES NO Where?

\_\_\_\_\_

Were airbags deployed? YES NO

Did you lose consciousness? YES NO

Did EMS (Emergency Medical Services) arrive at the scene? YES NO

Where you transported to the hospital by EMS? YES NO

If YES, what facility you transported to? \_\_\_\_\_

\_\_\_\_\_

Describe the accident including causes and surrounding/circumstances (weather, visibility, speed, traffic pattern): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I \_\_\_\_\_ attest that the above report is the truth to the best of my knowledge.

Signature: \_\_\_\_\_ Date \_\_\_/\_\_\_/\_\_\_

**SOUTH FLORIDA INJURY CENTERS, INC**  
**5715 N University Dr, Tamarac, FL 33321**  
**954-606-6325**

**ASSIGNMENT OF BENEFITS, RELEASE & DEMAND**

I, the undersigned patient/insured knowingly, voluntarily and intentionally assign the rights and benefits of my automobile Insurance, a/k/a Personal Injury Protection (hereinafter PIP), and Medical Payments policy of insurance to the above health care provider. I understand it is the intention of the provider to accept this assignment of benefits in lieu of demanding payment at the time services are rendered. I understand this document will allow the provider to file suit against an insurer for payment of the insurance benefits or an explanation of benefits and to seek 627.428 damages from the insurer. If the provider's bills are applied to a deductible, I agree this will serve as a benefit to me. The assignment of benefits includes the cost of transportation, medications, supplies, overdue interest and any potential claim for common law or statutory bad faith/unfair claims handling. If the insurer disputes the validity of this assignment of benefits then the insurer is instructed to notify the provider in writing within five days of receipt of this document. The undersigned directs the insurer to pay the health care provider the maximum amount directly without any reductions & without including patient's name on the check. To the extent the PIP insurer contends there is a material misrepresentation on the application for insurance resulting in the policy of insurance is declared voided, rescinded, or cancelled. I, as the name insured under said policy of insurance, hereby assign the right to receive the premiums paid for my PIP insurance to this provider and to file suit for recovery of the premium refunded, then the provider is directed to mail the patient/ named insured a check which represents the difference between the medical bills and the premiums paid.

**Disputes:** The insurer is directed by the provider and the undersigned to not issue any checks or drafts in partial settlement of a claim that contain or are accompanied by language releasing the insurer or its uninsured/patient from liability unless there has been a prior written settlement agreed to by the health provider (specifically office manager) and the insurer as to the amount payable under the insurance policy. The insured and the provider hereby contests and objects to any reductions or partial payments. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at the risk of the insurer, and the deposit shall not be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider accept a reduced amount paid in full. The insurer is hereby placed on notice that this provider reserves the right to seek full amount of the bills submitted. If the PIP insurer states it can pay claims at 200% of Medicare the insurer is instructed and directed to provide to this provider with a copy of the policy of insurance within 10 days. **Any effort by the insurer to pay a disputed debt as full satisfaction must be mailed to the address above, after speaking with the office manager, and mailed to the attention of the Office Manager. See Fla. Stat. 673.3111.**

**EUO's and IME's:** If the insurer schedules a defense examination or examination under oath (hereinafter "EUO") the insurer is hereby INSTRUCTED to send a copy of said notification to this provider. The provider or the provider's attorney is expressly authorized to appear at any EUO or IME set by the insurer. The health care provider is not the agent of the insurer or the patient for any purpose. This assignment applies to both past and future medical expenses and is valid even if undated. A photocopy of this assignment is to be considered as valid as the original. I agree to pay any applicable deductible, co-payments, for services rendered after the policy of insurance exhausts and for any other services rendered by the above provider; and to the request and obtain a copy of any statements or examinations under oath given by patient.

**Release of information:** I authorize this provider to: furnish an insurer, an insurer's intermediary, the patient's other medical providers and the patient's attorney via mail, fax, or email, with any and all information that may be contained in the medical records; to obtain insurance explanation of benefits (EOB's) for all provider's and non-redacted PIP payout sheets; obtain ant written and verbal statements the patient or anyone else provided to the insurer; obtain copies of the entire claim file, the property damage file, and all medical records, including but not limited to, documents, reports, scans, notes, bills, opinions, X-rays, IME's, and MRI's, from any other medical provider or any insurer. The provider is permitted to produce my medical records to its attorney in connection with any pending lawsuits. The insurer is directed to keep the patient's medical records from this provider private and confidential. The insurer is not authorized to provide these medical records to anyone without the patient's and the provider's prior express written permission.

**Demand:** Demand is hereby made for the insurer to pay bills within 30 days without reductions and to mail the latest non-redacted PIP payout sheet and the insurance coverage declaration sheet to the above provider within 15 days. The insurer is directed to pay bills in the order they are received. However, if a bill from this provider and a claim form anyone else is received by the insurer on the same day the insurer is directed to not apply this provider's bill to deductible. If a bill from this provider and claim from anyone else is received by the insurer on the same day then the insurer is directed to pay this provider first before the policy is exhausted. In the event provider's medical bills are disputed or reduced by the insurer for any reason, or amount, the insurer is to set aside the entire amount disputed or reduced; escrow the full amount at issue; and not pay the disputed amount to anyone or any entity, including myself, until the dispute is resolved by a Court. Do not exhausted the policy. The insurer is instructed to inform, in writing, the provider of any dispute.

**Certification:** I certify that: I have read and agree to the above; I have not been solicited or promised anything in exchange for receiving health care; I have not received any promises or guarantees from anyone as to the results that may be obtained by any treatment or service; and I agree the provider's prices for medical services, treatment and supplies are reasonable, usual and customary.

**Caution:** Please read before signing. If you do not completely understand this document please ask us to explain it to you. If you sign below we will assume you understand and agree to the above.

Patient's Name: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_

Date \_\_\_\_\_

**SOUTH FLORIDA INJURY CENTERS, INC.  
CONSENT TO MEDICAL CARE**

5715 N University Dr.  
Tamarac, FL 33321

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PLEASE READ THIS FORM CAREFULLY & COMPLETELY BEFORE SIGNING

I, \_\_\_\_\_, understand that I have a condition that requires medical treatment. I authorize the Doctor(s) of SOUTH FLORIDA INJURY CENTERS, INC. to determine what kinds of diagnostic procedures (tests) must be done in order to learn more about my condition. These may include x-rays, pathological testing, diagnostic testing, or other testing. I understand that if my doctor advises a more complex test, or one, which has special risks, that it will be explained to me. Further, I authorize the personnel of SOUTH FLORIDA INJURY CENTERS, INC. to assist in giving, or to give, the tests, which my doctor will order.

I also authorize my doctor to determine what kind of treatment is to be given, and perform such procedures as he/she may deem necessary, in his/her professional judgment, to preserve my health.

Additionally, I authorize the personnel of SOUTH FLORIDA INJURY CENTERS, INC. to assist in the giving, or to give, the therapy, which my doctor may order. I fully understand that medical tests or treatments may involve certain unavoidable risks, if part of my treatment is very complex or carries special risks, it will be explained to me.

I understand that it is not practical to list every aspect of medical care, nor every procedure or treatment, which I might receive. However, I acknowledge that my doctor is available to answer any questions I might have.

**FOR FEMALES OF CHILD BEARING AGE:** I certify that to my knowledge I am not, or could be, pregnant and failure to disclose this condition could result in harm to my unborn child if exposed to radiation through x-ray. Therefore, I consent to any diagnostic x-rays that my doctor would need to diagnose my condition and enable him/her to render treatment.

I certify that I have read this form and have had it explained to me. I further certify that I fully understand its contents.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

**FOR PATIENTS UNABLE TO SIGN OR MINORS**

\_\_\_\_\_  
Legal Representative

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Date

# INFORMED CONSENT DOCUMENT

PATIENT NAME: \_\_\_\_\_

To the patient: Please read this entire document prior to signing it. It is important that you understand the information contained in this document. Please ask questions before you sign if there is anything that is unclear.

## **The nature of the chiropractic adjustment.**

The primary treatment I use as a Doctor of Chiropractic is spinal manipulative therapy. I will use that procedure to treat you. I may use my hands or a mechanical instrument upon your body in such a way as to move your joints. That may cause an audible "pop" or "click" much as you have experienced when you "crack" your knuckles. You may feel a sense of movement.

## **Analysis/ Examination/ Treatment**

As a part of the analysis, examination, and treatment, you are consenting to the following procedures: (please initial each)

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Spinal Manipulative therapy | <input type="checkbox"/> Palpation                  | <input type="checkbox"/> EMS                   |
| <input type="checkbox"/> Range of motion testing     | <input type="checkbox"/> Orthopedic testing         | <input type="checkbox"/> Shockwave             |
| <input type="checkbox"/> Muscle strength testing     | <input type="checkbox"/> Postural Analysis          | <input type="checkbox"/> Therapeutic Exercises |
| <input type="checkbox"/> Ultrasound                  | <input type="checkbox"/> Hot/Cold therapy           |  |
| <input type="checkbox"/> Radiographic studies        | <input type="checkbox"/> Vital signs                |  |
| <input type="checkbox"/> Other (please explain)      | <input type="checkbox"/> Basic neurological testing |  |
- 
- 

## **The material risks inherent in chiropractic adjustment.**

As with healthcare procedure, there are certain complications which may arise during chiropractic manipulation and therapy. These complications include but are not limited to: fractures, disc injuries, dislocations, muscle strain, cervical myelopathy, costovertebral strains and separations, and burns. Some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to serious complications including stroke. Some patients will feel some stiffness and soreness following the first few days of treatment. I will make every reasonable effort during the examination to screen for contraindications to care; however, if you have a condition that would otherwise not come to my attention, it is your responsibility to inform me.

## **The probability of those risks occurring.**

Fractures are rare occurrences and generally result from some underlying weakness of the bone which I check for during the taking of your history and during examination and X-ray. Stroke has been the subject of tremendous disagreement. The incidences of stroke are exceedingly rare and are estimated to occur between one in one million and one in five million cervical adjustments. The other complications are also generally described as rare.



# INFORMED CONSENT DOCUMENT

## The availability and nature of other treatment options.

Other treatment options for your condition may include:

- Self-administered, over the counter analgesics and rest
- Medical care and prescription drugs such as anti-inflammatory, muscle relaxants and pain killers
- Hospitalization
- Surgery

If you chose to use one of the above noted "other treatment" options, you should be aware that there are risks and benefits of such options and you may wish to discuss these with your primary medical physician.

## The risks and dangers attendant to remaining untreated.

Remaining untreated may allow the formation of adhesions and reduce mobility which may set up a pain reaction further reducing mobility. Over time this process may complicate treatment making it more difficult and less effective the longer it is postponed.

**DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE.**

**PLEASE CHECK THE APPROPRIATE BLOACK AND SIGN BELOW**

**I have read ( ) or have had read to me ( ) the explanation of the chiropractic adjustment and related treatment. I have had discussed it with Dr. Wilner and have had my questions answered to my satisfaction. By signing below I state I have weighed the risks involved in undergoing treatment and have decided that it is in my best interest to undergo the treatment recommended. Having informed of the risks, I hereby give my consent to that treatment.**

Date: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Patient's Printed Name

\_\_\_\_\_  
Doctor's Name

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Doctor's Signature

**SOUTH FLORIDA INJURY CENTERS, Inc.**  
**5715 N University Dr.**  
**Tamarac, FL 33321**

**AUTHORIZATION TO PAY DOCTOR**

I hereby authorize \_\_\_\_\_ (insurance company) to pay by check made out and mailed to:

South Florida Injury Centers, Inc.  
5715 N. University Dr.  
Tamarac, FL 33321

The expense benefits allowable and otherwise payable to me under my current insurance policy, as payment toward the total charges for professional services rendered. This payment shall not exceed my indebtedness to above mentioned assignee and I have agreed to pay, in current manner, any balance of said professional service charged over and above this insurance payment.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's Printed Name

\_\_\_\_\_  
Patient's Signature

**SOUTH FLORIDA INJURY CENTERS, INC.**

5715 N University Dr.  
Tamarac, FL 33321

**HARDSHIP AGREEMENT**

**Date:** \_\_\_\_\_

To Whom It May Concern:

By my signature below I am requesting that my doctor reduce normal and customary fees charged so as to allow me to receive chiropractic care. My financial circumstances are such that if I were to pay the customary fees charged I would be forced (due to economic reasons) to not receive care. I am requesting a delay in payment for my treatment based on financial hardship.

I recognize that any agreement made to assist me is purely confidential and that my fee arrangement would be different than that which is standard in the office.

If my insurance company policy demands full payment of the deductible or co-payments, I agree that it is my responsibility to notify my insurance carrier that due to economic hardship I am only making partial payment.

**Patient's printed name:** \_\_\_\_\_

**Patient's signature:** \_\_\_\_\_

Witness' signature: \_\_\_\_\_

**SOUTH FLORIDA INJURY CENTERS, Inc.**

5715 N University Dr.

Tamarac, FL 33321

**AUTHORIZATION OF SIGNATURE**

I, [redacted] hereby authorize Dr. Brian S. Wilner to affix my signature for endorsement of checks made payable to me and Dr. Brian S. Wilner for Chiropractic payment.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient's printed name

\_\_\_\_\_  
Patient's signature

# NOTICE OF INFORMATION PRACTICES

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Protecting the privacy of your personal health information is important to us. This notice describes how information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Disclosure of your protected health information without authorization is strictly limited to defined situations that include emergency care, quality assurance activities, and public health, research, and law enforcement activities. Any other disclosures for the purposes of treatment, payment, or practice operations will be made only after obtaining your consent. You may request restrictions on disclosures.

Disclosures of protected health information are limited to the minimum necessary for the purpose of the disclosure. This provision does not apply to the transfer of medical records for treatment.

You may inspect and receive copies of your records within 30 days a request to do so. There may be a reasonable cost-based fee for photocopying, postage and preparation.

You may request changes to you records. Our practice has the right to accept or deny your request.

We maintain a history of protected health information disclosures that is accessible to you.

In the future, we may contact you for appointment reminders, announcements, and to inform you about our practice and its staff.

Our practice is required to abide by this notice. We have the right to change this notice in the future. Any revisions will be prominently displayed in a clearly visible location in our office.

You may file a complaint about privacy violations by contacting Office Manager.

Name \_\_\_\_\_ Phone \_\_\_\_\_

The effective date of this Notice of Information Practices is April 14, 2004.

Thank you.

## HIPAA Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW CAREFULLY.**

If you have any questions about the above notice, please contact our office.

### **Our Obligations**

We are required by law to:

- Maintain the privacy of protected health information
- Give you the notice of your legal duties and privacy practices regarding health information about you
- Follow the terms of our notice that is currently in effect

### **How We May Use and Disclose Health Information**

Described as follows are the ways we may use and disclose health information that identifies you ("Health Information"). Except for the following purposes, we will use and disclose health information only with your written permission. You may revoke such permissions at any time by writing to our practice's privacy officer.

**Treatment.** We may use and disclose Health Information for your treatment and to provide you with treatment-related health care services. For example, we may disclose Health Information to doctors, nurses, technicians, or other personnel, including people outside our office, who are involved in your medical care and need the information to provide you with medical care.

**Payment.** We may use and disclose Health Information so that we or others may bill and receive payment from you, an insurance company, or a third party for treatment and services you receive. For example, we may give your health plan information so that they will pay for your treatment.

**Health Care Operations.** We may use and disclose Health Information for health care operation purposes. These uses and disclosures are necessary to make sure that all of our patients receive quality care to operate and manage our office. For example, we may use and disclose information to make sure the obstetric or gynecologic care you receive is of the highest quality. We also may share information with our entities that have a relationship with you (for example, your health plan) for their health care operation activities.

**Appointment Reminders, Treatment Alternatives, and Health Related Benefits and Services.** We may use and disclose Health Information to contact you and remind you that you have an appointment with us. We also may use and disclose Health Information to tell you about treatment alternatives or health related benefits and services that may be of interest to you.

**Individuals Involved in Your Care or Payment for Your Care.** When appropriate, we may share Health Information with a person who is involved in your medical care or payment for your care, such as your family or a close friend. We also may notify your family about your location or general condition or disclose such information to an entity assisting in a disaster relief effort.

**Research.** Under certain circumstances, we may use and disclose Health Information for research. For example, a research project may involve comparing the health of patients who receive one treatment to those who receive another for the same condition. Before we use or disclose Health Information for research, the project will go through a special approval process. Even without special approval, we may permit researchers to look at records to help them identify patients who may be included in their research project or for other similar purposes.

### **Special Situations**

**As required by law.** We will disclose Health Information when required to do so by international, federal, state, or

local law.

**To Avert a Serious Threat to Health or Safety.** We will disclose Health Information when necessary to prevent a serious threat to your health and safety or the public, or another person. Disclosure, however, will be made only to someone who may be able to help provide treatment.

**Business Associates.** We may disclose Health Information to our business associates that perform functions on our behalf or to provide us with services if the information is necessary for such functions or services. For example, we may use another company to perform billing services on our behalf. All of our business associates are obligated to protect the privacy of your information and are not allowed to use or disclose any information other than that as specific in our contract.

**Organ and Tissue Donation.** If you are an organ donor, we may use or release Health Information to organizations that handle organ procurement or other entities engaged in procurement; banking or transportation of organs, eyes, or tissues to facilitate organ, eye, or tissue donation, and transplantation.

**Military and Veterans.** If you are a member of the army forces, we may use or release Health Information as required by military command authorities. We also may release Health Information to the appropriate foreign military authority if you are a member of a foreign military.

**Worker's Compensation.** We may release Health Information for worker's compensation or similar programs. These programs provide benefits for work-related injuries or illness.

**Public Health Risks.** We may disclose Health Information for public health activities. These activities generally include disclosure to prevent or control disease, injury, or disability; report child abuse or neglect; report reactions to medications or problems with products; notify people of recalls of products they may be using; inform a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition; and report to the appropriate government authority if we believe a patient has been a victim of abuse, neglect, or domestic violence. We will only make this disclosure if you agree or when required by law.

**Health Oversight Activities.** We may disclose Health Information to a health oversight agency for activities authorized by law. These oversight activities include, for example, audits, investigations, inspections, and licensure. These activities are necessary for the government to monitor the health care system, government programs, and compliance with civil rights laws.

**Lawsuits and Disputes.** If you are involved in a lawsuit or a dispute, we may disclose Health Information in response to a court or a court administrator order. We also may disclose Health Information in response to a subpoena, discovery request, or other lawful process by someone else involved in the dispute, but only if efforts have been made to tell you about the request or to obtain an order protecting the information requested.

**Law Enforcement.** We may release Health Information if asked by a law enforcement official if the information is: 1) in response to a court order, subpoena, warrant, summons, or similar process; 2) limited information to identify or locate a suspect, fugitive, material witness, or missing person; 3) about the victim of crime even if, under certain circumstances, we are unable to obtain the person's agreement; 4) about a death we believe may be the result of criminal conduct; 5) about criminal conduct on our premises and; 6) in an emergency to report a crime to the location of the crime if victims, or the identity, description, or location of the person who committed the crime.

**Coroners, Medical Examiners, Funeral Directors.** We may release Health Information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also release Health Information to funeral directors as necessary for their duties.

**National Security and Intelligence Activities.** We may release Health Information to authorized federal officials so they may provide protection to the President, other authorized persons, or foreign heads of state, or to conduct special investigations.

**Protective Services and Intelligence Activities.** We may release Health Information to authorized federal officials so they may provide protection to the President, other authorized persons, or foreign heads of state, or to conduct special investigations.

**Inmates or Individuals in Custody.** If you are an inmate of a correctional institution or other custody of a law enforcement official, we may release Health Information to the correctional institution or law enforcement official. This release would be made if necessary 1) for the institution to provide you with health care; 2) to protect your health and safety or the health and safety of others, or; 3) for the safety and security of the correctional institution.

### **Your Rights**

You have the following rights regarding Health Information we have about you:

**Right to Inspect and Copy.** You have the right to inspect and copy Health Information that we may use to make decisions about your care or payment for your care. This includes medical and billing records, other than psychotherapy notes. To inspect and copy this information, you must make your request in writing, to our Privacy Officer.

**Right to Amend.** If you feel that the Health Information we have is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for as long as the information is kept by or for our office. To request an amendment, you must make your request, in writing, to our Privacy Officer.

**Right to an Accounting of Disclosures.** You have the right to request a list of certain disclosures we made of Health Information for purposes other than treatment, payment, and health care operations or for which you provided written authorization. To request an accounting of disclosures, you must make your request, in writing, to our Privacy Officer.

**Right to Request Restrictions.** You have the right to request a restriction or limitation on the Health Information we use or disclose for treatment, payment, or health care operation. You also have a right to request a limit on the Health Information we disclose to someone involved in your care or the payment for your care, like a family member or friend. For example, you can ask that we not share information about your particular diagnosis or treatment with your spouse. To request a restriction, you must make your request, in writing, to our Privacy Officer. **We are not required to agree with your request.** If we agree, we will comply with your request unless the information is needed to provide you with emergency treatment.

**Right to Request Confidential Communication.** You have the right to request that we communicate with you about your medical matters in a certain way or at a certain location. For example, you can ask that we contact you only by mail or at work. To request confidential communications, you must make your request, in writing, to our Privacy Officer. Your request must specify how or where you wish to be contacted. We will accommodate reasonable requests.

**Right to a Paper Copy of This Notice.** You have the right to a paper copy of this notice. You must ask us to give you a copy of this notice at any time. Even if you have agreed to receive this notice electronically, you are still entitled to a paper copy of this notice. You may obtain a copy of this notice by contacting our office.

### **Changes to This Notice**

We reserve the right to change this notice and make the new notice apply to Health Information we already have as well as any information we receive in the future. We will post a current copy of our notice at our office. The notice will contain the effective date on the first page, in the top right-hand corner.

### **Complaints**

If you believe your privacy has been violated, you may file a complaint with our office or with the Secretary of the Department of Health and Human Services. To file a complaint with our office, contact our Privacy Officer. All complaints must be made in writing. **You will not be penalized for filing a complaint.**

By Subscribing my name below, I acknowledge receipt of a copy of this notice, and my understanding and my agreement to its terms.

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Patient Signature

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Date





**REVIEW OF SYSTEMS**

Name:

Date:

**General**

Unexplained weight loss       Fever       Trouble sleeping       Weakness  
 Unexplained weight gain       Chills       Recent cold of flu       Fatigue       NONE

**Skin**

Rashes    Itching       Color changes       Lumps       Dryness       Hair & nail changes       NONE

**Head**

Headache       Head injury/trauma       Bumps or areas of tenderness       NONE

**Eyes**

Visual problems       Blurry vision       Double vision       Wear glasses/contacts      Flashing lights  
 Specks or spots in vision       Pain       Glaucoma       Itching      Redness       NONE

**Ears**

Decreased hearing       Earache / Ear pain       Ringling in ears (tinnitus)       fluid discharge from ear(s)       NONE

**Nose**

Stuffiness       Itching       Nosebleeds       fluid discharge       Hay fever       Sinus pain       NONE

**Throat**

Toothache       Pain with swallowing       Sore tongue       Bleeding gums       Non-healing sores  
 Hoarseness       Lump in throat       Dry mouth       NONE

**Neck**

Lumps       Pain       Swollen glands       Stiffness       NONE

**Breasts**

Do you do Self Exams?  Yes  No       Lumps       Discharge      Are you breast feeding?  Yes  No       NONE

**Respiratory**

Coughing (dry or wet, productive)       Coughing up blood       Shortness of breath       Labored breathing  
 Sputum/Color \_\_\_\_\_       Painful breathing       Wheezing       NONE

**Cardiovascular**

Chest pain or discomfort       Difficulty breathing when lying down       Chest or shoulder/arm pain with physical activity  
 Tightness in chest       Shortness of breath with activity       Sudden awakening from sleep w/shortness or breath  
 Palpitations       NONE

**Gastrointestinal**

Difficulty swallowing       Change in bowel habits       Yellow eyes or skin       Nausea       Diarrhea  
 Heartburn       Rectal bleeding       Gas or Bloating       Abdominal pain after or during meal  
 Change in appetite       Constipation       Abdominal pain prior to meal       NONE

**Urinary**

Urinate frequently       Blood in urine       Yellow eyes or skin  
 Change in urinary strength       Incontinence       Burning with urination       Feel like urinating but can't or **NONE**

**Genital****Male**

Do you do regular self testicular exams?  Yes  No  
 Sores       Pain with sex       STDs, if yes which \_\_\_\_\_       Erectile dysfunction  
 Hernia       Masses or pain       Penile discharge       NONE

**Female**

Pain with sex       STDs, if yes which \_\_\_\_\_       Vaginal discharge       Vaginal dryness       Hot flashes       NONE

**Vascular**

Calf pain when walking      Leg cramping      NONE

**Musculoskeletal**

Muscle or joint pain       Back pain       Neck pain       Stiffness       Redness of the joints      Trauma       Swelling of the joints      NONE

**Neurological**

Dizziness       Weakness       Tremors       Fainting      Numbness       Headaches       Seizures       Tingling      NONE

**Hematologic**

Bruising easily      Bleeding easily      NONE

**Endocrine**

Heat or cold intolerance      Frequent urination      Change in appetite      Sweating      Increase Thirst      NONE

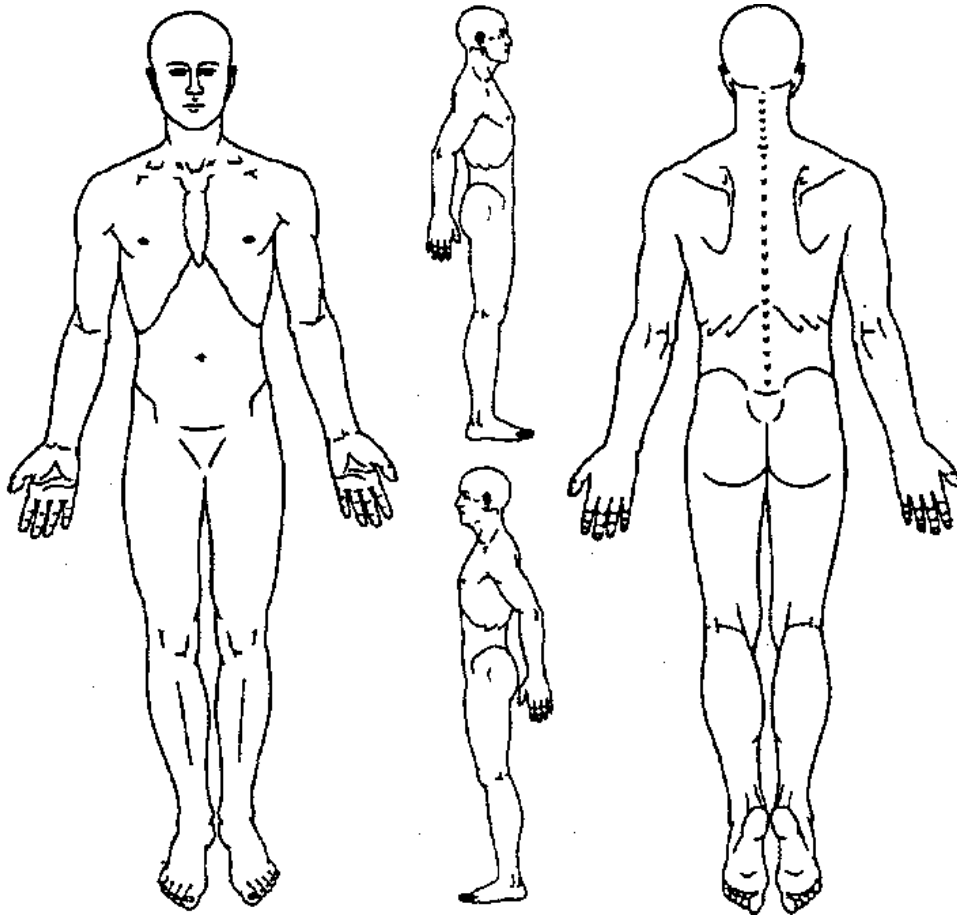
**Psychiatric**

Nervousness      Memory Loss      Stress      Depression      Anxiety      NONE

# Pain Diagram

Please mark the area of injury or discomfort on the chart below, using the appropriate symbols:

Numbness	Pins & Needles	Burning	Aching	Stabbing
-----	○ ○ ○ ○ ○	^ ^ ^ ^ ^	× × × ×	⊗ ⊗ ⊗ ⊗
-----	○ ○ ○ ○ ○	^ ^ ^ ^ ^	× × × ×	⊗ ⊗ ⊗ ⊗
-----	○ ○ ○ ○ ○	^ ^ ^ ^ ^	× × × ×	⊗ ⊗ ⊗ ⊗



Please use the space below to describe your condition further if needed:

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Date: \_\_\_\_\_ Signature: \_\_\_\_\_